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www.qvequities.com ACN: 169 154 858



21 March 2017

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

QV Equities Limited (ASX: QVE)

Cleansing notice under section 708A of the Corporations Act

Following the announcement by QV Equities Limited (**Company**) on 2 March 2017, the Company has issued and allotted the shares as set out in the Appendix 3B dated 21 March 2017 (**Shares**).

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act;
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

Should you have any questions regarding the above, please do not hesitate to contact us:

QV Equities Team
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info@qvequities.com